

Submitted by: William Decatur, Vice President for Finance and Business Operations

PURCHASING EXCEPTIONS

Attached is a summary report of purchase orders (POs) greater than \$25,000 that were issued between December 2016 and February 2017 without soliciting competitive bids. POs are summarized in the following categories:

- A. Scientific Judgment
- B. Executive Officer Waiver of Bid for professional service contracts
- C. Emergency Requirement (insufficient time to complete a bid process)
- D. Compatibility with previously purchased equipment or services
- E. Partnerships/Sponsors
- F. Other (see explanation)

All requests for bid waivers were evaluated and approved in accordance with University policies.

**PURCHASING EXCEPTION REPORT
FY2016
October - November 2016**

PO NUMBER	VENDOR	FUNDING TYPE/SOURCE/UNIT	PRICE	DESCRIPTION	Approved by
A. SCIENTIFIC JUDGMENT (S03, S04)					
P0795941	Roper Scientific	General Fund Account, Faculty Start Up	\$65,142.00	Spectrometer with camera system from Princeton Instruments for Mechanical Engineering. Princeton Instrument staff is comprised of experts and specializes in the detection and quantification of combustion light and will be a resource for the research team. Additional pricing was obtained by Engineering from Horiba, Ocean Optics and Hamamatsu; however, the Princeton Instrument spectrometer package has a better value and quality with higher accuracy in detecting combustion light at various wave length.	Nabil Chalhoub, Chair of Mechanical Engg; Approved by Kenneth Doherty
P0797639	Laserline	General Fund Mechanical Engineering	\$34,000.00	Diode Laser for Mechanical Engineering from Laserline. This laser unit will be integrated with an existing laser metal deposition (LMD) unit developed at WSU and purchased in November 2013 on PO P0653790. This is a high powder laser unit required for additive manufacturing of high thermal conductive materials such as Aluminum. The existing LMD machine was developed based on a Laserline's Diode Laser, optics and fiber. Another component of LMD equipment is an ABB robot that's controller is integrated with the laser unit to control the LMD process. Any other laser unit would not be compatible with the current LMD equipment/controller.	Nabil Chalhoub, Chair of Mechanical Engg; Approved by Kenneth Doherty
P0797640	Fisher	Designated Fund Account Dept of Oncology	\$26,502.30	Sorvall Centrifuge from Fisher Scientific for Dr. Matherly. This unit's unique feature is the "rotor auto-lock" by which to rotor is locked onto the drive, thereby eliminating accidents should the lid not be attached. Also, this unit is being offered with 3 carbon fiber rotors which are far lighter and more durable than standard rotors. They also come with a 15-year warranty. Fisher Scientific is also our Strategic Partner for scientific supplies.	Connie Claybaker Associate Center Director; approved by Kenneth Doherty

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P0803063	Tekna Solutions	Grants, Contracts, and Restricted Fnd Accounts; Emergency Medicine School of Medicine	\$97,500.00	Tekna Solutions is assisting Emergency Medicine Dept in the prototype development of NeuroLUX (infrared light based therapy) in a grant funded research project funded by Dr. Thomas Sanderson. Tekna will provide support in the areas of research, development and prototyping. Per the department, 1) this work is extremely specialized and Tekna has previously provided support on this project. (2016, DPR- P0799526); 2) Tekna has specialized expertise in prototype development; and is best suited for the needs of the project and has familiarity with the project and 3) Tekna is uniquely qualified for the required device prototype design.	Dr Joan Dunbar Assoc VP Technology Commercialization; approved by Kenneth Doherty
P0803383	Perkin Elmer	Grants, Contracts, and Restricted Fnd Accounts; OB/GYN School of Medicine	\$106,918.68	Pipetting station from Perkin Elmer for Ob/Gyn. This Automated Workstation offers multiple pipetting technologies on a single instrument platform. It consists of a modular platform that expands with flexible 4- or 8-tip Varispan arm, providing an automated liquid handling solution with flexibility in throughput, plate capacity, and dynamic volume range. Other features not available in other instruments include: Hands-off adaptability in dynamic volume range and microplate densities for up to 1536 wells, Dispense heads can be automatically switched, within a single protocol, to go from nanoliters to microliters in seconds with no user intervention, adjust throughput and capacity easily AND integrate with other accessories or instrumentation for complete automation and Precision pipetting with the widest dynamic volume range available. JANUS is only available through PE	Chaur-Dong Hsu, OB/GYN; approved by Kenneth Doherty
P0803462	OraSure Technologies	Gramts, Contracts, Restricted Gift Accounts; Emergency Medicine School of Medicine	\$34,650.00	Emergency Medicine Department to purchase Hepatitis C testing kits for a sponsored project. The department has stated that they have previously ordered testing kits for this project and other projects from Orasure Technologies, just not in this high quantity. Orasure has always been able to provide the kits at a good price, in a timely manner;	Dr Brian Oniel, Chair of Emergency Medicine, approved by Kenneth Doherty

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P0804618	Perkin Elmer	Grants, Contracts, and Restricted Gifts Accounts; OB/GYN	\$106,917.68	Pipetting station from Perkin Elmer for Ob/Gyn. This Automated Workstation offers multiple pipetting technologies on a single instrument platform. It consists of a modular platform that expands with flexible 4- or 8-tip Varispan arm, providing an automated liquid handling solution with flexibility in throughput, plate capacity, and dynamic volume range. Other features not available in other instruments include: Hands-off adaptability in dynamic volume range and microplate densities for up to 1536 wells, Dispense heads can be automatically switched, within a single protocol, to go from nanoliters to microliters in seconds with no user intervention, adjust throughput and capacity easily AND integrate with other accessories or instrumentation for complete automation and Precision pipetting with the widest dynamic volume range available. JANUS is only available through PE	Chaur-Dong Hsu, OB/GYN; approved by Kenneth Doherty
7			\$471,630.66		

B. EXECUTIVE OFFICER WAIVER FOR PROFESSIONAL SERVICES (\$26 - Decatur or Wright Only)

P0797539	Tobe Jackson Perry	Grant Fund Account, PRB Administration	\$87,500.00	Software Services provided by TJP for the PRB. TJP Software has provided part-time computer services, network services, hardware and database services to Wayne State University in support of the Perinatology Research Branch for over ten years. It is important that TJP Software continues to provide this service as this is the only resource. With intimate knowledge of all the systems in the PRB. This service is to be bid by PASS for FY 2018.	Dr Sonia Hasson PRB Admin; Approved by Michael Wright
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P0797612	John McCooe & Associates	General Fund Account VP for Research	\$52,500.00	McCooe & Associates has a history of success in recruiting leaders to Midwestern cities, their experience includes recruitment of VMDs and MDs for corporations, healthcare centers, research institutes, and higher education. McCooe & Associates specializes in highly technical recruitment for positions that are challenging to fill. It is critical that the University find highly qualified candidates as soon as possible, so that we do not jeopardize our accreditation with AAALAC and other accreditation agencies. Per conversation with Dr Antonio Yancey, other executive search firms specialize in positions AVP, Dean or higher, while McCooe has proven expertise in filling research oriented positions.	Dr Stephen Lanier Division of Reserch DLAR; Approved by Michael Wright
P0798556	Associates of Cape Cod	Grant Fund Accounts School of Medicine	\$26,064.00	PRB conducts research to detect endotoxin and glucan in a large number of amniotic fluid and maternal plasma samples. Associates of Cape Cod previously provided services (under P0766925) to detect glucan in pregnant women with intrauterine device, midtrimester gestation and term gestation. PRB is going to detect Glucan in a group of patients with preterm labor. PRB stated that this is a continuation of the previous study (under P0766925) and they need to use the same assay that was provided by this vendor to be consistent with the results in order to compare the results with the previous group. Therefore, PRB is requesting approval of the bid waiver.	Dr Sonia Hasson PRB Admin; Approved by Michael Wright
P0799870	The Advisory Board	General Fund Account, Computer and Information Technology	\$324,500.00	EAB 3-Year Executive Partnership. Because of our existing relationship with EAB, an invitation to enhance the Student Success Collaborative has been extended to WSU. WSU has the opportunity to take advantage of new extensions and services integrated in the Student Success Collaborative to further advance our progress on the University's strategic plan through direct engagement with EAB support and research staff.	Daren Hubard AVP and CIO C&IT; approved by William Decatur

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P0795766	The Advisory Board	General Fund Accounts C&IT	\$161,500.00	<p>Membership/consulting services with the Educational Advisory Board (EAB) for C&IT and Provost Office. \$155,000 per year for 5 years = \$775,000 total. Vendor will provide data analytics, training and access to best practices research and services, to assist us in successful academic performance. Under P0 P0767752, WSU joined the EAB to conduct analysis for at-risk students, develop tools to promote and support student success.</p> <p>Because of our existing relationship with EAB an invitation to join a new academic analysis membership platform has been extended to WSU. WSU has the opportunity to take advantage of the of this new platform and collaborate with EAB to further develop the tools it provides to further align with the University's mission and strategic plan.</p>	Daren Hubbard AVP and CIO C&IT; approved by William Decatur
P0800432	Dwight Earl Monson	General Fund Account Office of the President	\$517,500.00	<p>Consulting Services agreement for David Hefner in Health Affairs. Dwight Monson has the expertise required to identify specific areas for focus in the University's Medical School. Areas of focus will include SOM Faculty productivity and contributions, LCME preparations to restore full accreditation. finding a new strategic clinical and education partner, retreat planning and execution. establishing a combined program management & institutional effectiveness function. and assisting with the implementation of WSU strategic plans.</p> <p>Dwight's unique qualifications and experience are also not readily available in the open market. Given the sensitive nature of the work being requested, a public bid would not be appropriate.</p>	David Hefner, Office of the President, approved by Michael Wright
P0802216	Center for Social Inclusion	Grants, Contracts, and Restricted Fnd Accounts, Law school	\$45,000.00	<p>The Center for Social Inclusion (CSI) is proposing a deep partnership with Wayne State University to support design, development and facilitation of the Detroit Equity Action Lab. The project would emphasize the development of an overall "arc of learning" for the cohort with a tailored program to support individual, organizational, and policy strategy skill and capacity building. CSI has an established relationship with DEAL members and staff. Funder expressed strong concerns that contractor be highly qualified, led by people of color, and possess a national reputation in the racial equity field. See attached memo.</p>	Lance Gable, Dean of Law School; approved by Michael Wright

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P0804843	DiDo Design	General Fund Accounts, School of Business	\$94,500.00	DiDo Deisgn/Gyro services for brand definition for the Mike Ilitch School of Business. Gyro has extensive knowledge and insights from leading other similar activities for the Ilitch/Olympia organization. They are also familiar with the guidelines for the entire District Detroit project. It is important that the WSU brand for the School of Business be developed in the context of the existing Ilitch/Olympia and District Detroit guidelines.	Dean Robert Forsythe, School of Business Admin; Approved by Michael Wright
P0774998	Nicholar Kadar	General Fund Accounts, ICR School of Medicine	\$50,000.00	Contract Order to review, draft, and edit study protocols and manuscripts of studies to be submitted for publication. These studies have been done by WSU faculty In support of the PRB. In addition, assist in the preparation of reports required to be submitted by WSU faculty members in support of the PRB. Dr. Kadar has the expertise required and has visited Wayne State University and the Perinatology Research Branch in the past. Dr. Kadar is immediately available to provide the services needed by Wayne StateUniversity. Dr. Kadar has previously drafted manuscripts In collaboration with the Perlnatology Research Branch and Wayne State University, and is familiar with the work	Dr Sonia Hasson PRB Admin; Approved by Michael Wright
		9	\$1,359,064.00		
C. EMERGENCY REQUIREMENT (S06)					
		0	\$0.00		
D. COMPATIBILITY WITH PREVIOUSLY PURCHASED EQUIPMENT OR SERVICES					

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P0796196	Access Interactive	General Fund Account Computing & Information Technology0	\$69,056.24	VMware support and subscription maintenance from Access Interactive for C&IT. C&IT has consolidated of all the VMware SnS maintenance through a single VAR. C&IT purchased \$69k of VMware SnS through Access Interactive in FY16 (req #78834221) for the vRealize suite. They also have service engagements with Access Interactive for implementing VMware products (vRealize Automation and Horizon VDI). Consolidating the support through a single VAR aids in their ability to simplify support activities and gain enhanced support by engaging both the VAR and manufacturer. Dell and CDW were asked for quotes but due to the complexity, they did not propose.	Daren Hubbard AVP & CIO of C&IT, approved by Kenneth Doherty
P0796763	Data Sciences International	Grant Fund Account, Department of Physiology	\$28,770.00	Data Acquisition System for Physiology Department. This includes an 8 channel power labs (ADI) along with the software and hardware to acquire DSI Physiotel transmitter signals. The existing equipment is being updated by the manufacturer. Data Sciences will no longer service or update existing equipment as it has reached its end of life. Original equipment purchased under P0428669 in May 2005 at a cost of \$92,990.00.	Stephen DiCarlo, Department of Physiology; Approved by Michael Wright / Kenneth Doherty
P0797716	Illumina	General Fund Accounts and Designated Fund Accounts School of Medicine	\$43,758.00	Miniseq sequencing system from Illumina for CMMG. This system uses cartridge reagents kits making it easy to perform Next Generation Sequencing. It will allow researchers to sequence their own libraries for targeted applications or to test genome-wide libraries. This equipment also aligns with the Illumina Neoprep Library Preparation system- (PO# P0781547). The two instruments will work in tandem. The Miniseq will help to further develop existing programs in genomics. As more researchers can use this instrument to develop their experiments until they are ready to send to a core for production. Illumina sells their products directly to the University as opposed to through dealerships or authorized distributors.	Dr Lawrence Grossman, CMMG Chair; approved by Kenneth Doherty

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P0800872	Aquaneering	Grants, contracts, Restricted Gift Accounts, anatomy & Cell Biology School of Medicine	\$85,619.00	Zebrafish housing / tanks from Aquaneering for Anatomy. Aquaneering custom designs the zebrafish housing to fit any space and the room requires a custom build. Aquaneering also has a proprietary BioFilter that ensure a maintained system with higher quality of health than other systems. Aquaneering is an internationally recognized leader in the manufacture of Fluidized Bed Biofiltration systems for aquatics housing for zebra fish. This system will work alongside other Aquaneering Zebra Fish systems purchased for Anatomy on P0758530 and P0485109.	Dr Linda Hazlett, anatomy and Cell Biology; approved by Kenneth Doherty
P0802132	Appstronomy	Grants, Contracts, and Restricted Fnd Accounts, Pharmcy Practice Admin	\$63,163.00	Development of a medical application (app) for an I phone platform. Pharmacy Practice sought WSU's help in October 2015 to Identify a medical application vendor. Library services and C&IT were not able to assist with this. Pharmacy received a recommendation from colleague that had used the services of an app developer and we contacted this firm to get a quote. The quote and scope of work was discussed with the sponsor (Bayer Pharmaceuticals) who approved the quote and work as discussed. The contracts have been signed by the sponsor (Bayer Pharmaceuticals) and Wayne State University (fully executed agreement). This is the second PO, reference October 2015 PO P0742099 in the amount of \$65,360.00	Brian Crabtree, Department Chair in Pharmacy Practice / Paula Reyes
P0803460	Advanced Pool Service	Plant Fund Account, FP&M	\$126,925.00	Matthaei Center Pool Repair. Advanced Pool will repair filtration system and restore pool to acceptable DEQ compliance operation. Advanced Pool has the system knowledge and expertise to provide repairs as they were the original designer and installer in 2004. Utilizing the original Vendor will maintain the continuity of the system. Another vendor (Baruzzini Pools) provided an informal estimate for the repair, which was more than four times (\$550,000) than that of Advance Pool Service cost (\$127,000) to repair system.	Henry Wyatt Interim AVP for FP&M
	6		\$417,291.24		
E. PARTNERSHIPS/SPONSORS					
	0		\$0.00		

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F. OTHER (SEE EXPLANATION)					
P0799675	SightLines	General Fund Accounts, FP&M	\$116,400.00	Membership in the Sightlines LLC organization, to obtain an independent and rigorous measurement, valuation, and benchmarking analysis of the 6.1 million general fund physical plant space and operations. Sightlines offers a one-of-a-kind unique benchmarking service. There are no known firms that offer comparable services. The goals of this engagement include the establishment of a credible and comprehensive foundation of field-validated facilities and intelligence, in order to mitigate facilities risk and make more strategic and data-driven decisions.	Henry Wyatt Interim AVP for FP&M; approved by Kenneth Doherty
P0800990	Air Quality Innovative	Plant Fund Accounts, FP&M	\$63,300.00	Vendor to adhere epoxy coat- CPR-SL to encapsulate Air Handling Units (AHU) located at Elliman Bldg. Vendor uses its proprietary system CPR-SL to rehab AHU preventing rust and dirty air from leeching into laboratory environments. The system prevents further corrosion and increases the life span of the AHU. AQUIS is the only known company to offer this refurbishment service, and they have patented the system.	Randy Paquette, FP&M; approved by Kenneth Doherty
P0804449	Temperature Services	Plant Fund Account FP&M	\$25,448.00	HVAC Roof Top Unit Replacement - The unit was damaged and currently inoperable, resulting in use of portable heating units. Temperature Services Inc is a local Carrier Inc. representative. Carrier offers the model that most closely matches the now defunct unit. Purchasing this comparable unit will reduce other fees such as labor costs for sheet metal work, which would otherwise be associated with installation of a completely different u	Steven Pecic, Director of Ops Engineering; approved by Kenneth Doherty
P0786771	NAR Contracting	Auxillary Fund Accounts, Housing Department	\$27,390.04	Contract PO for Wall repair and painting throughout housing buildings. This will cover a large quantity of common area repairs in hallways, lounges etc., in order to present buildings in good repair for management take over by 3rd party. The 3rd party contract states building conditions must improve over the life of the contract. NAR has been a preferable contractor by the Housing department.	Gerald Tilson, Director of Housing, approved by Kenneth Doherty
			4	\$232,538.04	
Total			26	\$2,480,523.94	