

PURCHASING EXCEPTIONS

Attached is a summary report of purchase orders (POs) greater than \$25,000 issued in February 2023 without soliciting competitive bids. POs are summarized in the following categories:

- A. Scientific Judgment
- B. Executive Officer Waiver of Bid for professional service contracts
- C. Emergency Requirement (insufficient time to complete a bid process)
- D. Compatibility with previously purchased equipment or services
- E. Partnerships/Sponsors
- F. Other (see explanation)

All requests for bid waivers were evaluated and approved by University policies.

Report Overview

Based on the timing of Board meetings, this report only covers February and thus is unusually short, with just 18 entries at \$1.6 million.

The first five items are research-related and are based in part or whole on the scientific judgment of the appropriate Principal Investigator for a total of \$429,000. There was just one PO related to Professional Services POs for a total of \$248,000 and just one PO in the section Urgent / Emergency POs for this reporting period for a total of \$58,000.

The compatibility section has five POs for a total of \$450,000. The last section for February, under General Purchasing exceptions, has six POs for just over \$413,000.

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No	PO NUMBER	VENDOR / PRICE FUNDING SOURCE	DESCRIPTION	Approved by
A. SCIENTIFIC JUDGMENT (S03, S04)				
1	P1046572	Henry Ford Health System \$ 194,960.00 Grant Funds - Pharmaceutical Science	<p>Basis: Identified within and Requirement of the Grant Services to collect patient-related information for Department of Pharmaceutical Sciences from Henry Ford Health System (HFHS).</p> <p>HFHS will collect patient-related information by reviewing patient medical records, extracting necessary information from the record, transferring the data to the research team at WSU. Henry Ford will also be coordinating, managing, and receiving genomic data from WSU, and uploading genomic and clinical data to the database assigned by the State of Michigan, as defined in the SAPPHIRE grant.</p> <p>The information collection is primarily based on patient samples collected in HFHS. Therefore, this service can be only provided by specifically assigned personnel of HFHS, given the HIPPA requirements as well as local and federal regulations.</p> <p>The collection of patient-related information is required by the Michigan Department of Health and Human Services; therefore, the service is critical to the proposed research. Since HFHS owns the data, it requires specific personnel for managing the data transfer process.</p> <p>Replaces PO P1032436 - 9/27/22 - \$58,520.00</p>	Steven Firestine, Interim Chair, Pharmaceutical Sciences, approved by Kenneth Doherty
2	P1046327	Unchained Labs \$ 144,321.15 Grant Funds - Obstetrics/Gynecology	<p>Basis: Scientific Judgment based on Equipment Functionality Leprechaun Platform for the Department of Obstetrics and Gynecology (Ob/Gyn) from Unchained Labs.</p> <p>The Leprechaun Platform is a titer and characterization tool that is used for fluorescence imaging and interferometry to provide complete characterization of lentivirus from pure & crude samples. This is the only equipment with interferometric microscope with fast scan, high specification camera with 3-color fluorescence and label free sizing and counting extracellular vesicles.</p> <p>There are no other known options for extracellular vesicle characterization with fluorescence.</p>	Sharon Pepe, Associate Director of OB-GYN Administration, approved by Kenneth Doherty

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3	P1046188	Olink Proteomics, Inc. \$ 36,366.00 Federal Grant Funds - Emergency Medicine	<p>Basis: Scientific Judgment based on Specialized Research Services Olink Explore 3072 Analysis Service for comprehensive protein biomarker analyses for the Emergency Medicine (EM) Department from Olink Proteomics, Inc.</p> <p>Olink specializes in high-capacity analysis service for comprehensive protein biomarker analyses using disease and biological process focused multiplexed panels. This approach enables high-throughput, simultaneous analysis of proteins with high specificity and sensitivity using minimal sample amounts. The Addreach study has completed recruitment and study procedures, and only banked small volumes of serum samples, which are being used for additional study beyond the original scope. Olink can perform all protein analysis without depleting the precious samples.</p> <p>EM is performing the analysis for preliminary data for a new grant application. They are looking for a proteomic indicator for Left Ventricular Hypertrophy (LVH) and Olink offers analysis of over 3000 different proteins. EM's unique Addreach data set of 88 African Americans with three repeat MRIs and blood draws along with the protein analysis can help discover unknown LVH biomarkers. EM is currently working with Olink on the National Institute of Health funded "Indicate" study. Olink is giving a 40% discount without collaborated research grant. EM will use this preliminary data to apply for a grant to layer on top of the P50 grant.</p>	Jeri Gleichauf, Director of the Department of Emergency Medicine, approved by Miriam Dixon
4	P1045678	Bio-Rad Laboratories \$ 25,303.00 Grant Funds - Physiology	<p>Basis: Scientific Judgment based on Equipment Functionality ChemiDoc Imaging system for the Department of Physiology from Bio-Rad.</p> <p>ChemiDoc Imaging system allows sensitive imaging and documentation of DNA/protein gels and chemiluminescent western blots. It is the best system available for chemiluminescence. It has a larger dynamic range and digital quantification. The system comes with ImageLab Touch Software, which assists in choosing optimal light sources and filters.</p> <p>The ChemiDoc is manufactured by BioRad. It is more efficient than comparable products from other companies. BioRad also provides the lowest price for this produce, and associated kits and supplies are at a discount.</p>	Joseph Dunbar, Chair of the Physiology Department, approved by Miriam Dixon

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5	P1047430	PitchBook Data, Inc. \$ 29,000.00 Federal Grant Funds - Business Admin Dean's Office	<p>Basis: Informal Quotes obtained by the Requesting Department Subscription services to include: PitchBook Emerging Technology Research, CRM PitchBook Plugin, and Morningstar Equity Research Entitlementen,t for the School of Business from PitchBook Data, Inc.</p> <p>PitchBook is the leading financial data provider and research platform tracking the flow of capital across the entire venture capital, private equity and Mergers & Acquisitions ecosystem. PitchBook is used by numerous universities, including UM, MSU, CMU and WMU from the state of Michigan. It will help support Educational & Institutional efforts/coursework as all applicable students and faculty will have access to the web-based dataset and institutional-grade private market analysis and research reports.</p> <p>The School of Business also considered competing tools, Crunchbase and CB Insights. A differentiating factor in support of PitchBook was their research team/process and overall scope of data coverage. Their Data Operations Team employs over 1,500 people who verify every detail to the information they are putting in front of the world. The combination of a human-centered approach and information infrastructure results in unparalleled breadth of insight into global market activity. Organized across 25 discrete datasets, PitchBook provides a granular view into companies, investments, investors, funds, financials, and valuations.</p>	Jeffrey Stoltman, Director of Entrepreneurship and Innovation, approved by Miriam Dixon

5 / \$ 429,950.15

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B. EXECUTIVE OFFICER WAIVER FOR PROFESSIONAL SERVICES (S23)			
6	P1046073 Hope Portal Service, Inc. \$ 248,000.00 Federal Grant Funds - DDI Admin	<p data-bbox="797 374 1798 399">Basis: Recommended Source for Specialized Professional Services</p> <p data-bbox="797 407 1972 433">Professional Services for Michigan Developmental Disabilities Institute from Hope Trust.</p> <p data-bbox="797 480 2150 682">Hope Trust will provide assistance to 80 caregivers supporting adults with intellectual and developmental disabilities. They will provide technical support to develop a care plan for their loved ones, a comprehensive financial plan, and a draft of a special needs trust. Hope Trust will have a Social Worker and Family Support Navigator work side by side with caregivers to fully implement the care and financial plan. They will also train caregivers on how to continue using the application after the funding has ended.</p> <p data-bbox="797 729 2150 823">Hope Trust has unique technology, which allows an individual to develop and secure a plan for their child's future. There are no other companies uniquely positioned to meet this need in Michigan. The Michigan Health Endowment fund is providing funds for the Hope for Aging Caregivers project.</p>	Sharon Milberger, Director for the Developmental Disabilities Institute, approved by Kenneth Doherty

1 / \$ 248,000.00

C. URGENT OR EMERGENCY REQUIREMENT (S06)

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No	PO NUMBER	VENDOR / PRICE FUNDING SOURCE	DESCRIPTION	Approved by
7	P1047770	Capital Flooring Inc \$ 58,380.00 Plant Funds - FP+M Office of Assoc VP	<p>Basis: Urgent or Emergency Services Carpet for the Law School Renovation for Facilities Planning and Management (FPM) from Capital Flooring.</p> <p>Project includes * Demo and removal of existing carpet and base, * Furnish and install Patcraft carpet- Color your world * Furnish and Install 4" cove base.</p> <p>This is an urgent project. Based on urgency, FP&M selected one of their known suppliers and had them pre-order materials,. As a result, the University is not in a position to competitively bid the project, or other vendors would be required to purchase the preordered carpet from Capital Flooring.</p> <p>Installation is slated to commence on 2-27-02023.</p> <p>Previous PO's for this vendor: P0931580 - 10/15/2019 - \$30,997.84 P0884708 - 10/22/2018 - \$176,948.80 P0873016 - 8/2/2018 - \$29,410.14 P0839518 - 11/8/2017 - \$38,136.20 P0814148 - 5/2/2017 - \$39,112.39 P0804920 - 2/28/2017 - \$44,582.98 P0802203 - 2/8/2017 - \$55,692.00</p>	Robert Davenport, AVP for Facilities Planning & Management, approved by Kenneth Doherty
		1 / \$ 58,380.00		
D. COMPATIBILITY WITH PREVIOUSLY PURCHASED EQUIPMENT OR SERVICES				
8	P1047136	Nikon Instruments Inc \$ 49,998.97 ICR Funds - Funded Project Support	<p>Basis: Compatible with Existing Research Equipment Microscope upgrade for the Institute of Environmental Health Sciences (IEHS) from Nikon.</p> <p>The institute is updating and adding number of pieces to an existing Nikon microscope. This upgrade includes a monochrome camera, new x60 and x40 objectives, and software upgrades for z-stack and a new filter cube. For the equipment to fit the existing Nikon microscope, the items must be purchased from Nikon for optimal performance.</p> <p>Previous PO: P0826393 - 08/2017 - \$32,528.15</p>	Antonio Yancey - Associate Vice President for the Division of Research, approved by Miriam Dixon

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9	P1045723	National Medical Services, Inc. \$ 90,173.00 Grant Funds - Medical Examiner Office	<p>Basis: Compatible with Existing Medical Examiner's Office Services Laboratory testing and related services for the Wayne County Medical Examiner's Office, billable to Wayne State University.</p> <p>This is a continuation of services previously supplied on behalf of the MEO through the University of Michigan, and is part of the conversion to Wayne State.</p> <p>Prior PO: P1041845 - 12/23/2022 - \$72,492.33 P1041540 - 12/20/2022 - \$78,040.00 P1032550 - 09/28/2022 - \$200,000.00</p>	Thane Peterson - Vice Dean for the School of Medicine, approved by Kenneth Doherty
10	P1045675	Alliancenet \$ 78,726.00 Grant Funds - Psychiatry	<p>Basis: Recommended Source for Specialized Professional Services Development of a pilot program to implement Critical Incident Stress Management (CISM) standard operating procedures for Emergency Medicine from Alliancenet dba Incident Management Team (IMT).</p> <p>The standard operating procedures will be for 9 identified police, fire, Dispatch, EMS, and Corrections departments in the state of Michigan. IMT will develop a standard operating procedure (SOP) to educate and train peer support teams across the state, then develop 5 custom training courses for each department.</p> <p>This a pilot program was advocated by the police and firefighters' unions, who are stakeholders in the Michigan Department of Health & Human Services (MDHHS) Frontline Strong Together grant program. WSU is working with the Michigan Crisis Response Association (MCRA) to provide the initial training, which will certify first responders under the International Critical Incident Stress Foundation.</p> <p>The current staff of psychologists, therapists, and psychiatrists do not have extensive experience working with first responders or with critical incidents. This partnership will educate the staff to provide oversight to the registered peer teams in Michigan and to possibly develop training in the future. IMT has 30 years' experience working with first responder peer teams and has been present at dozens of critical incidents each year.</p> <p>Previous PO: P0994669 - 09/2021 - \$78,726.00</p>	Jennifer Ballard- Traynor - Director for Psychiatry and Behavioral Neurosciences, approved by Kenneth Doherty

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No	PO NUMBER	VENDOR / PRICE FUNDING SOURCE	DESCRIPTION	Approved by
11	P1044962	D & E Enterprises Group Inc \$ 100,952.25 General Funds - Employee Recognition Program	<p>Basis: Continuation of Specialized Services with Recommended Source Service Awards for a 2-year period for Human Resources from D & E Enterprises.</p> <p>D&E Enterprises provides service awards for the University's Annual Retiree and Employee Service Awards Program. The vendor was initially selected based on the RFP-Retiree and Employee Awards 2015. They submitted the winning bid and were awarded a service contract that expired in September 2019.</p> <p>D & E has provided the services for the WSU Employee Recognition Program for the last 6 years. They worked well with Human Resources to accomplish very successful events each year. This waiver is to ensure we have an event for employees who have/will retire and those with milestone service anniversaries in the year 2021 and 2022. This is an interim solution due to the current environment, however, it is the University's plan to conduct a competitive bid process following this year's event, in order to secure an approved vendor and contract for FY 2023 and beyond.</p> <p>Over the last six years, D & E Enterprise has provided the University with quality service awards. Allowing D&E Enterprise to continue this service for 2022 would provide continued consistency in the program and gifting service level. This bid waiver is to cover the years of both 2021 and 2022, at a combined cost of \$110,000.</p> <p>Previous Purchase Orders P0719341 □ \$59,737.50 P0773421 □ \$42,698.00 P0807989 □ \$39,277.00 P0859287 □ \$41,657.50 P0908030 □ \$47,092.50 P0973373 □ \$51,971.75</p>	Carolyn Hafner, AVP for Human Resources, approved by Kenneth Doherty

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12	P0978758-A	Faith Based Genetic Research Institute \$ 130,950.00 General Funds - Oncology	<p>Basis: Continuation of Specialized Services with Recommended Source Collaboration Services for the Department of Oncology from Faith Based Genetics Research Institute (FBGRI).</p> <p>FBGRI will serve as a collaborative partner to work to improve knowledge, habits, and participation in medical trials and studies disseminating information on prevention and healthy seeking an end to health disparities.</p> <p>This waiver is to increase existing PO P0978758 from \$100,950 to \$130,950.00, also, revises the Purchase Order time period, from 2/1/2021 - 12/31/2022, to a revised time period of 2/1/2021 - 12/31/2023</p> <p>This order is to create a collaboration between WSU and FBGRI that will lead to</p> <ul style="list-style-type: none"> a) new understandings of factors impacting the health and well-being of the and communities that the Parties serve; b) new models of community integration for urban-serving universities and community organizations with shared missions and c) advances in prevention treatment that will have significant impact on the communities that the Parties serve. <p>Dr. Steve Lanier (Vice President of Research at WSU) mediated the partnership by WSU and FBGRI. The Office of the Vice President of Research is providing the funding for this new initiative. Further, there is no other local organization that links faith-based organizations in research initiatives so there are no alternate organizations.</p>	Sue Robell. Business Officer at the School of Medicine, approved by Ken Doherty

5 / \$ 450,800.22

E. PARTNERSHIPS/SPONSORS

0 / \$ 0.00

F. Bid Waiver not signed off by Procurement. Ordering Dept signed off on contract.

0 / \$ 0.00

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13	G. OTHER (SEE EXPLANATION) P1047292 Scripps Media, Inc. \$ 157,878.00 Grant Funds - VP Research	Basis: Informal Quotes obtained by the Requesting Department Advertising Services for the Office of the Vice President for Research (OVPR) from E.W. Scripps/WXYZ. E.W. Scripps/WXYZ will provide TV and screening advertisements on WXYZ, WMYD, BOUNCE, and OTT for the Wayne Health Mobile Unit, to promote the mobile unit services by targeting the Detroit viewers. The OVPR previously used WDIV for this service, but they did not provide as many viewing options as WXYZ. WXYZ provides services at no cost such as filming of the segments and bonus airtime. The OVPR has met with the different networks and will continue to do so to determine which network provides the most viewers targeted and the best marketing options.	Phillip Levy - Assistant Vice President for Research, approved by Kenneth Doherty
14	P1046079 Stony Creek Services, Inc. \$ 43,000.00 Plant Funds - FP+M Office of Assoc VP	Basis: Recommended Source for Specialized Construction Services Construction services to renovate the ceiling in the Spencer Partrich Auditorium for FPM from Stony Creek Services. Services include removing a light layer of cellulose ceiling finish and color coat the existing fibers to provide a new Class A K13 Cellulose finish on the ceiling. K-13 insulation is a thermal and acoustical commercial cellulose insulation typically used as an exposed ceiling finish requiring no additional materials. Stony Creek Services is the only known local source for the K13 Cellulose finish that is required. for this application K13 Cellulose finish is required for the acoustical integrity.	Robert Davenport, AVP for Facilities Planning & Management, approved by Kenneth Doherty

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15	P1046074	Boys & Girls Clubs of Southeastern Michigan \$ 35,393.00 Grant Funds - Psychology Administration	<p>Basis: Identified within and Requirement of the Grant Club Director and Chief Program Officer to assist and facilitate the Mentally Fit program for Psychology, from the Boys and Girls Club of Southeastern Michigan.</p> <p>The Club Director will assist and facilitate the Mentally Fit program into the clubs ongoing activities, and the Chief Program Officer will oversee the Mentally Fit Program and supervise its success in all the clubs.</p> <p>This will greatly Facilitate the program's full integration with the Boys and Girls Club substance use prevention program into the club's ongoing activities. The grant proposal budget justification includes working directly with the Boys and Girls Club of Southeastern Michigan.</p> <p>This is year one of a 3 year program, at \$35,393 per year. 3 years total \$106,179</p>	Dr. Scott Bowen, Chairman of Psychology Department, approved by Kenneth Doherty
16	P1045920	Bruce Johnson Service Company Incorporated \$ 42,700.00 Grant Funds - VP Research	<p>Basis: Recommended Source for Specialized Equipment Services Scientific Equipment Services for the Office of the Vice President for Research and the Biorepository from Bruce Johnson Services.</p> <p>The services include requirements for the disposal of 104 ultra -cold freezers at the Biorepository located at Tech One. Environmental Protection Agency (EPA) disposal requirements include the recovery of the refrigerant. Once the refrigerant and oil have been recovered from the freezers, it will be taken to an approved recycling facility for disposal.</p> <p>The quoted cost includes the fee for the travel and labor required to pick up the freezers along with the labor and fee required to recover the refrigerant and oil from the freezers.</p> <p>Bruce Johnson Service Inc. is the only known service provider that services this region for -80 freezers. Bruce Johnson has been working with the Biorepository for the past 17 years.</p> <p>Previous Biorepository PO's include the following: P0981005 - 4/7/2021 - \$20,099.61 P0978620 - 3/10/2021 - \$24,573.44 P0961295 - 8/17/2020 - \$15,348.88 P0961114 - 8/14/2020 - \$15,348.88 P0950964 - 3/16/2020 - \$24,647.20 P0943680 - 1/17/2020 - \$20,780.00 P0935229 - 11/6/2019 - \$24,573.44</p>	Timothy Stemmler, Interim VP for Research, approved by Kenneth Doherty

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17	P1036410-A	Shaffer Distributing Co \$ 91,575.00 Grant Funds - Larson, Matthew ICR	<p>Basis: Informal Quotes obtained by the Requesting Department Narcan Vending Machines for the School of Social Work from Shaffer Distributing. This bid waiver is to increase an existing Purchase Order (PO) P1036410 by \$56,750.00, from \$34,825 to \$91,575.00.</p> <p>The purpose of the vending machines is to distribute naloxone (Narcan) kits, free of charge to individuals who want a kit. The School of Social Work will have these machines placed throughout the State of Michigan, with a primary target to provide them to local county jails.</p> <p>The School of Social Work obtained quotes from Schaffer Distributing Company and Vendtek Wholesale Equipment. Shaffer has the vending machine model that meets the terms of the Research grant and is priced lower than the Vendtek model. In addition, Schaffer has the capacity to deliver vending machines anywhere in the State of Michigan.</p> <p>The funds for this purchase are a grant award from the Michigan Department of Health and Human Services (MDHHS), entitled State Opioid Response Naloxone and is for fiscal year 2023. The build-to-ship times have greatly increased based on the popularity of this program across the nation. Any delays in this ordering process could jeopardize deliverables to the MDHHS.</p> <p>Previous POs: P0990363 - 9/2021 - \$38,250.00 P0982971 - 4/2021 - \$17,625.00</p>	Mark Kornbluh, Provost, approved by Kenneth Doherty

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18	P1025255-A	Carrie Steffen Management LLC \$ 42,265.99 Auxiliary Funds - Surgery	<p>Basis: Recommended Source for Specialized Services Professional Services for Event Planning Services for the Annual Detroit Trauma Symposium for the Department of Surgery.</p> <p>This bid waiver is to increase an existing po P1025255 by 18,265.99 from \$24,000 to \$42,265.99.</p> <p>This order is for the Professional Services and Event Planning for the 2022 Annual Detroit Trauma Symposium, for the Department of Surgery. The original purchase order for Management Services did not include the following expenses: mailing services, printing services, travel, registration supplies, marketing services, exhibitor commission. These items & services were added to the Carrie Steffan Management, LLC contract, due to time constraints.</p> <p>PO History: P1025255 (7/2022) - \$42,265.99 P0991635 (8/2021) - \$62,560.21 P0962493 (8/2020) - \$37,496.29</p>	Donald Weaver, Professor and Chair of SOM Surgery, approved by Kenneth Doherty
		6 / \$ 412,811.99		
Total		18 / \$ 1,599,942.36		